

**NOTICE OF REGULAR MEETING AND
NOTICE OF FINAL DETERMINATION TO ISSUE INDEBTEDNESS
UPPER COTTONWOOD CREEK METROPOLITAN DISTRICT NOS. 3 & 4**

NOTICE IS HEREBY GIVEN that the Board of Directors of the UPPER COTTONWOOD CREEK METROPOLITAN DISTRICT NO. 3 (“District No. 3 Board”) and the Board of Directors of the UPPER COTTONWOOD CREEK METROPOLITAN DISTRICT NO. 4 (“District No. 4 Board”), both of the City of Colorado Springs, El Paso County, Colorado, will hold a combined regular meeting at 9:00 a.m. on January 27, 2021, to be held at 111 S. Tejon Street, Suite 222, Colorado Springs, CO 80903. Members of the public are encouraged to participate by video or telephone conference as outlined below.

DUE TO CONCERNS REGARDING THE SPREAD OF THE CORONAVIRUS (COVID-19) AND THE BENEFITS TO THE CONTROL OF THE SPREAD OF THE VIRUS BY LIMITING IN-PERSON CONTACT, THIS MEETING OF THE BOARDS WILL BE ACCESSIBLE BY TELEPHONIC AND VIDEO CONFERENCE MEANS.

You can attend the meeting in any of the following ways:

1. To attend via Microsoft Teams video conference use the below link:

[Click here to join the meeting](#)

https://teams.microsoft.com/l/meetup-join/19%3ameeting_YmVIZjMzY2UtZjJlZC00Y2Y1LTkxODUtZjJjMmM5MzVIYWQ0%40thead.v2/0?context=%7b%22Tid%22%3a%224aaa468e-93ba-4ee3-ab9f-6a247aa3ade0%22%2c%22Oid%22%3a%225acb2ee9-0c6a-434f-b826-75c9b8c2cad0%22%7d

2. To attend via telephone, dial 720-547-5281 and enter the following additional information:

Conference ID: 547 910 29#

At such meeting, it is anticipated that the District No. 3 Board will make a final determination to issue general obligation indebtedness. Specifically, the District No. 3 Board will consider adoption of a resolution authorizing the issuance of Limited Tax General Obligation Bonds, Series 2021, in a principal amount not to exceed \$6,475,000 (the “District No. 3 Bonds”), for the purposes of, among other things, paying or reimbursing the costs of certain public improvements, funding capitalized interest and reserves, and paying for costs of issuance of the District No. 3 Bonds, and all agreements and certificates related to the issuance of the District No. 3 Bonds.

It is also anticipated that the District No. 4 Board will make a final determination to issue general obligation indebtedness. Specifically, the District No. 4 Board will consider adoption of a resolution authorizing the issuance of Limited Tax General Obligation Bonds, Series 2021, in a principal amount not to exceed \$5,095,000 (the “District No. 4 Bonds”), for the purposes of, among other things, paying or reimbursing the costs of certain public improvements, funding capitalized interest and reserves, and paying for costs of issuance of the District No. 4 Bonds, and all

Dated January __, 2020

agreements and certificates related to the issuance of the District No. 4 Bonds.

The District No. 3 Board and the District No. 4 Board (collectively, the “Boards”) will also consider such other matters as may be necessary or appropriate in connection with the issuance of the District No. 3 Bonds and District No. 4 Bonds by the Districts and for the purpose of addressing those matters set out in the agenda below as the same may be amended at the meeting, and for the purpose of conducting such other business as may properly come before the Boards.

Pursuant to the provisions of the Supplemental Public Securities Act: (i) one or more members of the Boards may participate in this meeting and may vote on the foregoing matters through the use of a conference telephone or other telecommunications device; and (ii) no legal or equitable action brought with respect to any legislative acts or proceedings in connection with the authorization or issuance of such bonds may be commenced more than thirty days after the authorization of such bonds pursuant to the aforementioned resolution.

The meeting is open to the public.

BY ORDER OF THE BOARDS OF DIRECTORS:
UPPER COTTONWOOD CREEK METROPOLITAN
DISTRICT NOS. 3 & 4
By: /s/ Tim Seibert, President

Posted in one public place within each of the Districts not less than 24 hours prior to the meeting.

A G E N D A

REGULAR MEETING OF THE UPPER COTTONWOOD CREEK METROPOLITAN DISTRICT NOS. 3 & 4

DATE: Wednesday, January 27, 2021
TIME: 9:00 a.m.
LOCATION: 111 S. Tejon Street, Suite 222, Colorado Springs, CO 80903

DUE TO CONCERNS REGARDING THE SPREAD OF THE CORONAVIRUS (COVID-19) AND THE BENEFITS TO THE CONTROL OF THE SPREAD OF THE VIRUS BY LIMITING IN-PERSON CONTACT, THIS DISTRICTS’ BOARD MEETING WILL BE ACCESSIBLE BY CONFERENCE CALL.

You can attend the meetings in any of the following ways:

1. To attend via Microsoft Teams video conference use the below link:

[Click here to join the meeting](#)

https://teams.microsoft.com/l/meetup-join/19%3ameeting_YmVIZjMzY2UtZjJIZC00Y2Y1LTkxODUtZjJjMmM5MzVIYWQ0%40thread.v2/0?context=%7b%22Tid%22%3a%224aaa468e-93ba-4ee3-ab9f-6a247aa3ade0%22%2c%22Oid%22%3a%225acb2ee9-0c6a-434f-b826-75c9b8c2cad0%22%7d

2. To attend via telephone, dial 720-547-5281 and enter the following additional information:
Conference ID: 547 910 29#

BOARD OF DIRECTORS	OFFICE	TERM EXPIRES
Timothy Seibert	President	May 2022
David D. Jenkins	Vice President	May 2022
Delroy Johnson	Vice President	May 2023
Bobby Ingels	Vice President	May 2022
Vacant		May 2022

I. ADMINISTRATIVE MATTERS

- A. Call to Order and Approve Agenda
- B. Declaration of Quorum/Director Qualifications/Disclosure Items
- C. Community Comment for Items Not on the Agenda (3 minute limit per person)
- D. Consider Appointment of Christopher Jenkins to the Board of Directors
- E. Appointment of Officers

II. FINANCIAL MATTERS

- A. Consider approval of resolution authorizing the issuance of District No. 3 General Obligation Limited Tax Bonds, Series 2021, in a principal amount not to exceed \$6,475,000.
- B. Consider approval of resolution authorizing the issuance of District No. 4 General Obligation Limited Tax Bonds, Series 2021, in a principal amount not to exceed \$5,095,000.
- C. Discussion and possible action to make a final determination to issue District No. 3 General Obligation Limited Tax Bonds, Series 2021, in a principal amount not to exceed \$6,475,000 by the adoption of a parameters resolution and other documents.
- D. Discussion and possible action to make a final determination to issue District No. 4 General Obligation Limited Tax Bonds, Series 2021, in a principal amount not to exceed \$5,095,000 by the adoption of a parameters resolution and other documents.
- E. Identify and authorize a District Representative to approve and execute documents and other items related to the proposed issuance of the District No. 3 General Obligation Limited Tax Bonds, Series 2021, in a principal amount not to exceed \$6,475,000.

- F. Identify and authorize a District Representative to approve and execute documents and other items related to the proposed issuance of the District No. 4 General Obligation Limited Tax Bonds, Series 2021, in a principal amount not to exceed \$5,095,000.

III. MANAGER MATTERS

- A. Other

IV. OTHER BUSINESS

- A. Confirm Quorum for the Next Regular Meeting

V. ADJOURNMENT