

# UPPER COTTONWOOD CREEK METROPOLITAN DISTRICT NO. 5

121 S. Tejon Street, Suite 1100  
Colorado Springs, Colorado 80903  
719-635-0330  
www.OldRanchMetroDistrict.org

## **NOTICE OF SPECIAL MEETING AND AGENDA**

**DATE:** December 10, 2024

**TIME:** 10:00 a.m.

**LOCATION:** Via Microsoft Teams and In Person at 121 S. Tejon Street, Suite 1100, Colorado Springs, Colorado

**ACCESS:** To attend via Microsoft Teams Videoconference, use the below link:

[https://teams.microsoft.com/l/meetup-join/19%3ameeting\\_N2RkYWw3MTYtNjVlOC00ZTAwLWJlNTUyY2ViOTRIOT-A0NDNm%40thread.v2/0?context=%7b%22Tid%22%3a%224aaa468e-93ba-4ee3-ab9f-6a247aa3ade0%22%2c%22Oid%22%3a%227e78628f-89cd-4e97-af6c-60df84b55ffe%22%7d](https://teams.microsoft.com/l/meetup-join/19%3ameeting_N2RkYWw3MTYtNjVlOC00ZTAwLWJlNTUyY2ViOTRIOT-A0NDNm%40thread.v2/0?context=%7b%22Tid%22%3a%224aaa468e-93ba-4ee3-ab9f-6a247aa3ade0%22%2c%22Oid%22%3a%227e78628f-89cd-4e97-af6c-60df84b55ffe%22%7d)

To attend via telephone, dial 720-547-5281 and enter:  
Phone Conference ID: 129 337 398#

### **Board of Directors**

Timothy Seibert  
David D. Jenkins  
Delroy Johnson  
Bobby Ingels  
Christopher S. Jenkins

### **Office**

President  
Treasurer  
Secretary  
Assistant Secretary  
Assistant Secretary

### **Term Expires**

May 2025  
May 2025  
May 2027  
May 2025  
May 2027

## **I. ADMINISTRATIVE MATTERS**

- A. Call to order and approval of agenda.
- B. Present disclosures of potential conflicts of interest.
- C. Confirm quorum, location of meeting and posting of meeting.
- D. Public Comment.

Members of the public may express their views to the Board on matters that affect the District that are otherwise not on the agenda. Comments will be limited to three (3) minutes per person.

## **II. FINANCIAL MATTERS**

- A. Consider approval of resolution authorizing the issuance of District No. 5 Limited Tax General Obligation Bonds, Series 2025, in a principal amount not to exceed \$60,000,000.
- B. Discussion and possible action to make a final determination to issue District No. 5 Limited Tax General Obligation Bonds, Series 2025, in a principal amount not to exceed \$60,000,000 by the adoption of a parameters resolution and other documents.

- C. Identify and authorize a District Representative to approve and execute documents and other items related to the proposed issuance of the District No. 5 Limited Tax General Obligation Bonds, Series 2025, in a principal amount not to exceed \$60,000,000.
- D. Consider for approval the proposed Post Issuance Tax Compliance Policy related to the proposed issuance of the District No. 5 Limited Tax General Obligation Bonds, Series 2025
- E. Consider for approval the Placement Agent Agreement between RBC Capital Markets, LLC and the District

**III. LEGAL MATTERS**

**IV. OTHER BUSINESS**

**V. ADJOURNMENT**

**There are no more regular meetings scheduled for 2024.**